

MISSOURI DEPARTMENT OF
REVENUE

2020 Individual Income Tax Return
Single/Married (One Income)

Print in BLACK ink only and DO NOT STAPLE.
For Privacy Notice, see Instructions.

☐ Federal Extension - Select this box if you have an approved federal extension. Attach a copy Federal Extension (Form 4868).

Vendor Code

0 0 1

Department Use Only

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Filing Status

☐ Single ☐ Claimed as a Dependent ☐ Married Filing Combined ☐ Married Filing Separately ☐ Head of Household ☐ Qualifying Widow(er)

Select the appropriate boxes that apply.

Age 65 or Older	Blind	100% Disabled	Non-Obligated Spouse
Yourself ☐ Spouse ☐	Yourself ☐ Spouse ☐	Yourself ☐ Spouse ☐	Yourself ☐ Spouse ☐

Name

Social Security Number	Deceased in 2020	Spouse's Social Security Number	Deceased in 2020
- -	☐	- -	☐
First Name	M.I.	Last Name	Suffix
Spouse's First Name	M.I.	Spouse's Last Name	Suffix

In Care Of Name (Attorney, Executor, Personal Representative, etc.) Attach form if applicable.

Address

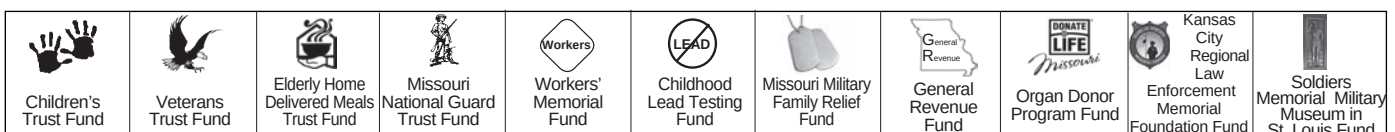
Present Address (Include Apartment Number or Rural Route)

City, Town, or Post Office State ZIP Code

 -

County of Residence

You may contribute to any one or all of the trust funds on Line 15. See instructions for more trust fund information.



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Income

1. Federal adjusted gross income from federal return (see page 6 of the instructions) 1 .00
2. Any state income tax refund included in federal adjusted gross income 2 .00
3. Total Missouri adjusted gross income. 3 .00

Deductions

- 4a. Tax from federal return. Do not enter federal income tax withheld. 4a .00
- 4b. Federal tax percentage – Enter the percentage based on your Missouri Adjusted Gross Income, Line 3. Use the chart below to find your percentage. 4b %
- Missouri Adjusted Gross Income Range, Line 3: Federal Tax Percentage:
- \$25,000 or less 35%
- \$25,001 to \$50,000 25%
- \$50,001 to \$100,000 15%
- \$100,001 to \$125,000 5%
- \$125,001 or more 0%
- 4c. Federal income tax deduction – Multiply Line 4a by the percentage on Line 4b. Enter this amount not to exceed \$5,000 for an individual or \$10,000 for combined filers 4c .00
5. Missouri standard deduction or itemized deductions.
- Single or Married Filing Separate - \$12,400
 - Head of Household - \$18,650
 - Married Filing Combined or Qualifying Widow(er) - \$24,800
- If age 65 or older, blind, or claimed as a dependent, see federal return or page 6. 5 .00
- If itemizing, see page 14 6 .00
6. Long-term care insurance deduction 6 .00
7. Total Deductions - Add Lines 4c through 6 7 .00

Tax

8. Missouri Taxable Income - Subtract Line 7 from Line 3. 8 .00
9. Tax - Use the tax chart on page 10 to figure the tax 9 .00
10. Missouri tax withheld from Form(s) W-2 and 1099.
Attach copies of Form(s) W-2 and 1099 10 .00

Refund

11. Missouri estimated tax payments made for 2020.
Include overpayment from 2019 applied to 2020. 11 .00
12. Total Payments - Add Lines 10 and 11 12 .00
13. If Line 12 is more than Line 9, enter the difference. This is your overpayment.
If Line 12 is less than Line 9, skip to Line 18 13 .00
14. Amount from Line 13 that you want applied to your 2021 estimated tax 14 .00
15. Enter the amount of your donation in the trust fund boxes below (see instructions for trust fund codes.)
- 15a. Children's Trust Fund .00 15b. Veterans Trust Fund .00 15c. Elderly Home Delivered Meals Trust Fund .00 15d. Missouri National Guard Trust Fund .00
- 15e. Workers' Memorial Fund .00 15f. Childhood Lead Testing Fund .00 15g. Missouri Military Family Relief Fund .00 15h. General Revenue Fund .00



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Refund (continued)

15i. Organ Donor Program Fund 00 Kansas City Regional Law Enforcement Memorial Foundation Fund 00 15k. Soldiers Memorial Military Museum in St. Louis Fund 00

15l. Additional Fund Code Additional Fund Amount 00 15m. Additional Fund Code Additional Fund Amount 00

Total Donation - Add amounts from Boxes 15a through 15m and enter here 15 00

16. Amount from Line 13 to be deposited into a Missouri 529 Education Plan (MOST) account. Enter amount from Line E of [Form 5632](#). 16 00

17. **REFUND** - Subtract Lines 14, 15, and 16 from Line 13 and enter here. 17 00

Reserved

Amount Due

18. **AMOUNT DUE** - If Line 12 is less than Line 9, enter the difference here 18 00

If you pay by check, you authorize the Department to process the check electronically. Any returned check may be presented again electronically.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. By signing or entering my name in the "Signature" field(s) below, I am providing the Department of Revenue with my signature as required under [Section 143.561, RSMo](#). Declaration of preparer (other than taxpayer) is based on all information of which he or she has knowledge. As provided in [Chapter 143, RSMo](#), a penalty of up to \$500 shall be imposed on any individual who files a frivolous return. I also declare under penalties of perjury that I employ no illegal or unauthorized aliens as defined under federal law and that I am not eligible for any tax exemption, credit, or abatement if I employ such aliens.

Signature

Signature Date (MM/DD/YY)

Spouse's Signature (If filing combined, BOTH must sign) Date (MM/DD/YY)

E-mail Address Daytime Telephone

Preparer's Signature Date (MM/DD/YY)

Preparer's FEIN, SSN, or PTIN Preparer's Telephone

Preparer's Address State ZIP Code

I authorize the Director of Revenue or delegate to discuss my return and attachments with the preparer or any member of the preparer's firm ☐ Yes ☐ No

Did you pay a tax return preparer to complete your return, but the preparer failed to sign the return or provide an Internal Revenue Service preparer tax identification number? If you marked yes, please insert the preparer's name, address, and phone number in the applicable sections of the signature block above. ☐ Yes ☐ No

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- Complete this section only if you itemized deductions on your federal return (see the information on pages 6 and 8).
- Attach a copy of your Federal Form 1040 or 1040-SR (pages 1 and 2) and Federal Schedule A.
- If you are subject to "additional Medicare tax", attach a copy of Federal Form 8959.

Missouri Itemized Deductions

1. Total federal itemized deductions (from Federal Form 1040 or 1040-SR, Line 12)	1		.00
2. 2020 Social security tax	2		.00
3. 2020 Railroad retirement tax (Tier I and Tier II)	3		.00
4. 2020 Medicare tax (see instructions on page 8)	4		.00
5. 2020 Self-employment tax (see instructions on page 9)	5		.00
6. Total - Add Lines 1 through 5.	6		.00
7. State and local income taxes from Federal Schedule A, Line 5a or Enter \$0 if completing the worksheet below	7		.00
8. Earnings taxes included in Line 7 (see instructions on page 9)	8		.00
9. Net state income taxes - Subtract Line 8 from Line 7 or enter Line 7 from worksheet below	9		.00
10. Missouri Itemized Deductions - Subtract Line 9 from Line 6. Enter here and on Form MO-1040A, Line 5.	10		.00

Note: If Line 10 is less than your federal standard deduction, see information on page 6.

Worksheet for Net State Income tax, Line 9 of Missouri Itemized Deductions

Complete this worksheet only if your total state and local taxes included in your federal itemized deductions (Federal Schedule A, Line 5d) exceeds \$10,000 (or \$5,000 for married filing separate taxpayers).

1. Enter the sum of your state and local taxes on Federal Form 1040 or 1040-SR, Schedule A, Line 5d.	1		.00
2. State and local income taxes from Federal Form 1040 or 1040-SR, Schedule A, Line 5a.	2		.00
3. Earnings taxes included on Federal Form 1040 or 1040-SR, Schedule A, Line 5a	3		.00
4. Subtract Line 3 from Line 2.	4		.00
5. Divide Line 4 by Line 1.	5		%
6. Enter \$10,000 (\$5,000 if married filing separately).	6		.00
7. Multiply Line 6 by percentage on Line 5. Enter here and on Missouri Itemized Deductions, Line 9, above.	7		.00

Mail To: Balance Due:
Missouri Department of Revenue
P.O. Box 329
Jefferson City, MO 65105-0329

Refund or No Amount Due:
Missouri Department of Revenue
P.O. Box 500
Jefferson City, MO 65105-0500

Phone (Balance Due): (573) 751-7200
Phone (Refund or No Amount Due): (573) 751-3505
Fax: (573) 522-1762
E-mail: income@dor.mo.gov

(Revised 12-2020)

Visit <http://dor.mo.gov/personal/individual/> for additional information.



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2020 Tax Chart

To identify your tax, use your Missouri taxable income from [Form MO-1040A](#), Line 8 and the tax chart in Section A below. Calculate your Missouri tax using the online tax calculator at <https://dor.mo.gov/personal/individual/> or by using the worksheet in Section B below. Round to the nearest whole dollar and enter on Form MO-1040A, Line 9.

Tax Rate Chart

Section A

If the Missouri taxable income is:	The tax is:
\$0 to \$106.	\$0
At least \$107 but not over \$1,073.	1.5% of the Missouri taxable income
Over \$1,073 but not over \$2,146	\$16 plus 2.0% of excess over \$1,073
Over \$2,146 but not over \$3,219	\$37 plus 2.5% of excess over \$2,146
Over \$3,219 but not over \$4,292	\$64 plus 3.0% of excess over \$3,219
Over \$4,292 but not over \$5,365	\$96 plus 3.5% of excess over \$4,292
Over \$5,365 but not over \$6,438	\$134 plus 4.0% of excess over \$5,365
Over \$6,438 but not over \$7,511	\$177 plus 4.5% of excess over \$6,438
Over \$7,511 but not over \$8,584	\$225 plus 5.0% of excess over \$7,511
Over \$8,584	\$279 plus 5.4% of excess over \$8,584

Tax Calculation Worksheet

Section B

	Yourself	Spouse	Example A	Example B
1. Missouri taxable income (Form MO-1040A, Line 8)	\$ _____	_____	\$ 3,090	\$ 12,000
2. Enter the minimum taxable income for your tax bracket (see Section A above). If below \$1,073 enter \$0	- \$ _____	_____	- \$ 2,146	\$ 8,584
3. Difference - Subtract Line 2 from Line 1	= \$ _____	_____	= \$ 944	\$ 3,416
4. Enter the percent for your tax bracket (see Section A above)	X _____ %	_____ %	X 2.5%	5.4%
5. Multiply Line 3 by the percent on Line 4	= \$ _____	_____	= \$ 23.60	\$ 184.46
6. Enter the tax from your tax bracket - before applying the percent (see Section A above)	+ \$ _____	_____	+ \$ 37	279
7. Total Missouri Tax - Add Line 5 and 6. Enter here and on Form MO-1040A, Line 9	= \$ _____	_____	= \$ 61	\$ 463
			(\$60.60 rounded to the nearest dollar)	(\$463.46 rounded to the nearest dollar)

Diagram 1: Form W-2

The diagram shows a sample Form W-2 for 2020. Key features include:

- Control number:** 22222
- Employer identification number (EIN):** 22222
- Employee's name, address, and ZIP code:** [Redacted]
- Employee's social security number:** [Redacted]
- Employee's first name and initial:** [Redacted]
- Wages, tips, other compensation:** Box 1
- Federal income tax withheld:** Box 2
- State income tax:** Box 17 (Annotated with 'Missouri Taxes Withheld')
- Local income tax:** Box 19 (Annotated with 'Earnings Tax')
- Form W-2 Wage and Tax Statement**
- Year:** 2020
- Department of the Treasury—Internal Revenue Service**